



MORNING REPORT

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34155.95	-144.52	-0.42
NIFTY	10500.90	-38.85	-0.37

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.59	+1.74
HDFCBANK	102.22	+0.85
ICICIBK	10.20	+0.20
INFY	17.57	+0.63
TATA MOTOR	29.28	+2.27
WIPRO	5.48	+2.24

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-728.71
DII's Eq (Provisional)	-152.39
FIIs Index Future	+1039.41
FIIs Index Options	+1733.12
FIIs Stock Future	+98.07
FIIs Stock Options	+57.58

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.1259
EURO	79.3879
YEN 100	59.8400
GBP	89.1735

TOP STORY

- Sun Pharma said it will miss FY18 guidance marginally.
- Torrent Power signed a pact with Siemens Gamesa to set up 120 MW wind power project.
- Sunteck Realty board approved merger of 3 subsidiaries with itself.
- Infibeam to raise Rs 40 crore by issuing warrants to Network 18.
- Punj Lloyd board approved restructuring plan to issue shares, bonds to certain lenders and promoters.
- Indocount to set up textile unit in Germany.
- Indiabulls Real Estate to finalise options for selling its residential and commercial property in Chennai.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24893.49	+253.04	+1.03
NASDAQ	7143.62	+130.10	+1.86
NIKKEI	21428.00	+278.83	+1.32
HANG SENG	30993.00	+477.00	+1.58
SGX NIFTY	10541.50	+79.00	+0.74

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	61.23	+1.04
NATURAL GAS	2.615	+0.11
GOLD	1356.80	-0.09
SILVER	16.880	+0.01
COPPER	3.240	+0.15

WORLD EVENTS

USD : PPI m/m
: Core PPI m/m
: Empire State Manufacturing Index
: Philly Fed Manufacturing Index
: Unemployment Claims

RESULT TODAY

AURANPAP, DUGARHOU, JEL, PHARMAID



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 144.52 points or 0.42% to settle at 34,155.95, its lowest closing level since 9 February 2018. The index gained 172.96 points, or 0.5%, at the day's high of 34,473.43. The index skidded 271.79 points, or 0.79%, at the day's low of 34,028.68.

The Nifty slipped 38.85 points or 0.37% to settle at 10,500.90, its lowest closing level since 9 February 2018. The index gained 50.80 points, or 0.48%, at the day's high of 10,590.55. The index fell 83.10 points, or 0.79%, at the day's low of 10,456.65.

Among secondary indices, the S&P BSE Mid-Cap index rose 0.17%. The S&P BSE Small-Cap index gained 0.16%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was negative. On the BSE, 1,479 shares declined and 1,351 shares advanced. A total of 134 shares were unchanged.

Nifty likely to trade in the range of 10390-10680

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10526	10498	10456	10428	10390	10568	10596	10638	10679
USDINR	64.106	63.907	63.776	63.577	63.420	64.237	64.436	64.567	64.620



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARAMBHAN	INDIRA GAGGAR	B	40,000	45.01
BENGALASM	YASHODHAN ENTERPRISES	B	88,000	2,397.41
FSSPL	JOSEPH ANTONY JOSEPH ANTONY JOSEPH ANTONY	B	112,000	31.05
DARSHANORN A	SAGAR RAJESHBHAI JHAVERI	S	26,000	195
GAYATRI	VISHWAMURTE TRAD INVEST PE LTD	B	225,000	11.76

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADFFOODS	KUBER INDIA FUND	SELL	110000	249
UNICHEMLAB	NORDEA 1 SICAV INDIAN EQUITY FUND N2239LUA	SELL	540562	379.26

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, Dish TV, GMR Infra, HDIL, JP Associates, Oriental Bank
- **New in ban:** Oriental Bank

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
ASTER DM HEALTHCARE LTD	EQ	12 FEB	15 FEB	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1630	1613	1596	1637	1654	1678
ADANI PORTS	413	406	400	412	418	423
AMBUJACEM	254	252	250	255	257	261
ASIANPAINT	1139	1129	1120	1137	1146	1154
AUOPHARMA	602	596	590	605	612	621
AXISBANK	544	534	524	550	560	576
BAJAJ-AUTO	3110	3087	3063	3123	3146	3183
BANKBARODA	166	162	159	167	171	175
BHARTIARTL	435	428	421	433	440	445
BHEL	98	97	96	98	99	100
BOSCH LTD	19515	19443	19372	19542	19613	19712
BPCL	460	456	452	463	467	474
CIPLA	616	608	601	619	627	638
COALINDIA	307	301	296	305	311	315
DRREDDY	2183	2164	2145	2195	2214	2245
EICHERMOT	28028	27781	27534	27999	28246	28464
GAIL	467	462	457	468	473	479
HCLTECH	938	925	913	943	955	972
HDFC	1814	1802	1789	1817	1830	1845
HDFCBANK	1883	1873	1862	1885	1896	1908
HEROMOTOCO	3596	3564	3533	3594	3626	3656
HINDALCO	243	241	239	244	246	249
HINDUNILVR	1349	1337	1324	1345	1358	1366
ICICIBANK	319	315	310	321	325	331
IDEA	85	84	83	85	86	88
INDUSINDBK	1694	1679	1664	1694	1710	1725
INFRA TEL	327	322	316	331	337	346
INFY	1098	1086	1075	1102	1113	1129
ITC	267	264	262	268	270	273
KOTAKBANK	1042	1035	1028	1044	1051	1059
LT	1361	1347	1333	1360	1374	1387
LUPIN	828	819	811	833	842	856
M&M	747	741	736	748	753	760
MARUTI	9002	8939	8877	9048	9111	9220
NTPC	163	162	160	164	165	167
ONGC	186	183	180	187	190	195
POWERGRID	195	193	191	196	198	201
RELIANCE	934	922	911	932	944	954
SBIN	276	271	266	280	285	294
SUNPHARMA	575	567	559	579	587	600
TATAMOTORS	377	371	365	377	383	388
TATAMTRDVR	212	208	204	211	215	218
TATAPOWER	87	86	85	87	89	90
TATASTEEL	708	702	695	711	717	727
TCS	2912	2878	2844	2926	2960	3008
TECHM	612	595	579	605	621	631
ULTRACEMCO	4176	4151	4127	4179	4203	4231
VEDL	316	311	306	317	322	329
WIPRO	293	290	286	293	297	300
YESBANK	320	314	307	326	332	345
ZEEL	577	570	564	578	585	593



NSE CIRCULARS

NSE Download Ref No. : : NSE/CMTR/ 36964: Proposed Offer for Sale of DPSC Limited w.e.f. feb15- 16, 2018

NSE Download Ref No. : : NSE/INVG/36969: Revocation of Debarment direction in the matter of Ritesh Properties and Industries Ltdw.e.f. feb 16, 2018

NSE Download Ref No. : NSE/CML/36967: Revised list of privately issued Corporate Bonds made eligible under DVP-3 settlement on Institutional Platform of Debt Segment w.e.f. feb 15, 2018

NSE Download Ref No. : : NSE/MFSS/36963: Change in procedure for transactions doneon February19 , 2018

NSE Download Ref No. : NSCCL/CMPT/36947 : SLBS -Timings of pay-in/pay-out for multiple settlements scheduled on February20, 2018 w.e.f. feb 20, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
SRF	15-Feb-18	Interim Dividend
GRAPHITE	15-Feb-18	Interim Dividend Rs 5/- Per Share
MUTHOOTFIN	15-Feb-18	Interim Dividend
PAGEIND	15-Feb-18	Interim Dividend
BSE	15-Feb-18	Interim Dividend Rs 5/- Per Share
IRB	15-Feb-18	Interim Dividend
TORNTPHARM	15-Feb-18	Interim Dividend
HITECHGEAR	15-Feb-18	Interim Dividend Rs 1.50 Per Share
CUMMINSIND	15-Feb-18	Interim Dividend Rs 5/- Per Share
TCI	15-Feb-18	Interim Dividend
THYROCARE	15-Feb-18	Interim Dividend Rs 5/- Per Share
SUNTV	16-Feb-18	Interim Dividend
NATIONALUM	16-Feb-18	Interim Dividend
MOLDTECH	16-Feb-18	Interim Dividend
MARICO	16-Feb-18	Interim Dividend
ONGC	16-Feb-18	Interim Dividend
ALKEM	16-Feb-18	Interim Dividend
STERTOOLS	20-Feb-18	Interim Dividend
MGL	20-Feb-18	Interim Dividend
NHPC	20-Feb-18	Interim Dividend
SHARDAMOTR	20-Feb-18	Interim Dividend



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1314/\$1290 & Resistance = \$1373/\$1395.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **U.S. Stocks Gain as Yields Climb on Inflation Data: Markets Wrap:** - U.S. stocks continued a rebound from a correction, while Treasury yields rose toward a four-year high as economic data supported expectations that the Federal Reserve will maintain a gradual approach to raising interest rates.
- **U.S.-E.U. Friction Grows Over Weakening Dollar:** - The weakening U.S. dollar is causing friction between the European Union and the Trump administration. There's growing concern in Europe that the U.S. is seeking a weaker dollar to make American goods more competitive abroad. The concern comes even after President Trump said he wanted a strong dollar following controversial comments from Treasury Secretary Steve Mnuchin that a weaker dollar was good for the U.S. The dollar is down about 3% against the euro this year, after a double-digit loss in 2017.
- **Natural Gas Futures Slide Back Toward 21-Month Lows After Brief Reprieve:** - Natural gas futures were under pressure again on Wednesday, falling back towards their lowest level in almost two years amid speculation the end of the winter heating season will bring warmer temperatures throughout the U.S. and cut into demand for the fuel.
- **As U.S. Oil Production Surges, OPEC Stays the Course:** - Global crude oil demand this year may be higher than OPEC originally estimated, but so is production from non-cartel members such as the U.S. OPEC won't benefit if it remains committed to a 2017 agreement with Russia and other producers to hold back 1.8 million barrels of oil a day from the market.

TRENDS & OUTLOOK – DATE: 15-FEB- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29800	30040	30430	30775	30966
SILVER (Mar)	36120	37200	38300	39555	40845

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	441	448	454	463	470
ZINC (Feb)	220.30	224.50	228.25	232.25	235.80
LEAD (Feb)	157.25	161.10	164.25	169.45	172.75
NICKEL (Feb)	840	861	885	921	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3580	3675	3785	3930	4075
NATURAL GAS (Feb)	157	162	167	174	180

DATA TALKS : TODAY'S ECONOMIC DATA :

PPI m/m, Core PPI m/m, Empire State Manufacturing Index, Philly Fed Manufacturing Index, Unemployment Claims, Capacity Utilization Rate, Industrial Production m/m, NAHB Housing Market Index, Natural Gas Storage.



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WOMAN
POWER RISE

**WOMEN
DESK**

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cordially invited to come
& explore their trading talents.

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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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